

## EDUCATION

- 2020 - 2022 London Business School, London, UK**  
Reading for Masters in Financial Analysis degree, Expected Distinction  
Taking 4<sup>th</sup> term to graduate in March 2022  
GMAT: 740  
Modules include Investment Fundamentals, Data Analytics for Finance, Corporate Finance, Asset Management, Capital Structure, M&A, Private Equity and Securities Valuation & Financial Modelling
- 2017 - 2020 University of Cambridge, Cambridge, UK**  
BA (Hons) Economics, Grade 2:1, Prize for outstanding performance in second year
- 2015 - 2017 Confucius International School Qingdao (CISQD), Qingdao, China**  
5A\*s in A Level, 7A\*s in GCSE, Student Prefect and Student Council Head of Events
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## BUSINESS EXPERIENCE

- 2020 HSBC Bank plc, London, UK**  
**Investment Banking Summer Analyst (2 months)**
- Conducted buy-side mandate for a €1b EV steel company; delivered “cleaned” historical figures of EBITDA, EBIT, capex, change in OWC for FCFF projections and compiled broker commentary and price forecasts for steel from 10+ broker reports
  - Collaborated with another intern to perform case study on potential acquisition of a \$200m EV biopesticides start-up and presented final pitch to 5 senior directors
  - Implemented merger model analysis on said transaction to suggest an acquisition financing structure of 80% debt and 20% cash that resulted in EPS accretion
  - Built an LBO model to assess return on equity of a \$13b EV money transfer group; derived a maximum IRR of 12% for a 5-year exit and concluded that returns were inadequate
- 2019 Macquarie Group Limited, London, UK**  
**Principal Investment Summer Analyst (2 months)**
- Facilitated decision on final NBO acquisition price for a £300m EV solar company; reconciled buy-side and vendor operating assumptions and performed updated SOTP analysis for 50+ solar projects
  - Conducted research on battery market to look for new investment opportunities in storage and its different revenue streams; prepared presentation slides for senior investment committee
  - Administered sell-down of a 650MW wind farm by initiating due diligence investor research, sending NDAs and tracking investor Q&A
- 2018 - 2019 Bridges for Enterprise, Cambridge, UK**  
**Global student organisation advising start-ups on raising capital**  
**Finance Advisor**
- Raised finance for start-up Microfinance firm in Kenya; researched potential investors and constructed pitch deck targeting Venture Capital
  - Formulated solutions to firm’s problem of high default rates through Project Charter and Issue Tree; reduced default rates from 60% to less than 30% through group lending method
  - Organised meetings with team members every week and engaged with clients every fortnight
- 2018 Citi Orient, Beijing, China**  
**Joint venture between Citigroup and Orient Securities**  
**Investment Banking Summer Analyst (1 month)**
- Engaged in the IPO of an RMB1.9b EV pharmaceutical company; projected its value through trading comps and DCF, initiated industry research and market analysis to construct prospectus
  - Extracted historical data from company’s financial statements to undergo due diligence; analysed operations and financing of firm through calculating profitability, liquidity and debt ratios
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## ADDITIONAL INFORMATION

- Programming Skills: R, STATA, Eviews
- Languages: Native Chinese, Fluent English
- Led Cambridge Model Business Negotiations team in competition against Oxford and won
- Assisted two sisters with motor neurone disease realise their dream of owning a mobile library through charity sales and speaker series; raised around £2000 to their cause
- Participated in Cambridge Pool Competition and achieved 3<sup>rd</sup> place
- Achieved Piano Grade 8 and Flute Grade 6